

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yy): <u>30 November 2013</u>	
To: Hong Kong Exchanges and Cl	earing Limited	
Name of Issuer Ch	ina South City Holdings Limited	
Date Submitted 4 I	December 2013	
I. Movements in Authorised Share	Capital	
1. Ordinary Shares		
(1) Stock code : <u>1668</u> D	escription : Ordinary Shares	
	No. of ordinary Par value shares (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	h <u>30,000,000,000</u> <u>0.01</u>	300,000,000
Increase/(decrease)	Nil	Nil
Balance at close of the month	30,000,000,000 0.01	300,000,000
(2) Stock code :D	escription :	_
	No. of ordinary shares  Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	h	
Increase/(decrease)		
Balance at close of the month		

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	classes of shares	(State	_
Balance at close of preceding material increase/(decrease)	classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,181,164,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	8,050,000	N/A	<u>N</u> /A	N/A		
Balance at close of the month	6,189,214,000	N/A	<u>N/A</u>	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _		Movement during t	he month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		pursuant thereto as at close of the month
Share Option Scheme (4 Sept 2009)	- Cramito	2.00000		Zupseu		
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	,	0 6,800,000	0	0	6,800,000	41,800,000
(Note 1)						
2. exercise price at HK\$1.15 per share ordinary shares	(	0 0	0	0	0	106,370,000
(Grant date: 27/06/2012) (Note 1)		_				
3. exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013)	(	0 1,250,000	0	2,000,000	1,250,000	78,150,000
		Tot		nary shares)		
			•	ence shares)		
			(1	Other class)	0	
Total funds raised during the mon options (State currency)	th from exerci	se of <u>HK\$10,88</u>	84,500			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertibles)	ole into Shares of the l	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$975,000,000	HK\$	975,000,000	0	975,000,000	0	625,000,000
Stock code (if listed)	<u> </u>					
Class of shares	01:					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$1.56/share (sub	viant to adjustment)				
EGM approval date (if applicable) (dd/mm/yyyy))	HK\$1.30/snare (suc	gect to adjustment)	<u></u>			
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable)	( / / )					
(dd/mm/yyyy)	( / / )	,	(Prefer	nary shares) $0$ ence shares) $0$ Other class) $0$		
			`	· /		=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1shares (Note 1)		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue						
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares issuable				
	Charles	(Note 1)	( / /	)		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
								_
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

For Main Board and GEM listed issuers

				ŀ	or Main	Board	and GEM list	
							No. of new	No. of new
							shares of	shares of
							issuer issued	issuer which
							during the	may be
							month	issued
							pursuant	pursuant
							thereto	thereto as at
								close of the
	Type of Issue							month
	1) pe of 18800							
				Class of shares issuable	· <del></del>			
				(Note 1)				
9.	Capital			Issue and allotment	( / /	)		
).	reorganisation			date : (dd/mm/yyyy)		,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)		,		
				Class of shares				
				redeemed (Note 1)				
10	Other		N/A	Redemption date:	( / /	)		
10.	Other	At price: HK\$		(dd/mm/yyyy)	`			
				(dd/IIIII/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				(00, 111111 ) ) ) ) )				
								-
				Total E. (C	Ordinary	shares	s) 0	
					eference			_
				`	(Othe			_
					,			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,050,000			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	0			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by:	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary	Cubacina d ban. TCE Man Wa
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by:
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)
Notes:	Notas ·

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.